

1 PAUL HASTINGS LLP  
Todd M. Schwartz (Cal. Bar No. 288895)  
2 Will Clark Farmer (Cal. Bar No. 329170)  
1117 S. California Avenue  
3 Palo Alto, California 94304  
Telephone: (650) 320-1800  
4 Facsimile: (650) 320-1900  
E mail: toddschwartz@paulhastings.com  
5 willfarmer@paulhastings.com

6 Nathan S. Gimpel (*pro hac vice* admission pending)  
Matthew Smart (*pro hac vice* admission pending)  
7 71 South Wacker Drive, Suite 4500  
Chicago, Illinois 60606  
8 Telephone: (312) 499-6000  
Facsimile: (312) 499-6100  
9 E mail: nathangimpel@paulhastings.com  
matthewsmart@paulhastings.com

10 *Proposed Attorneys for Debtor and*  
11 *Debtor in Possession*

12 UNITED STATES BANKRUPTCY COURT  
13 NORTHERN DISTRICT OF CALIFORNIA, SAN JOSE DIVISION  
14

15 In re,  
16 SVXR, INC., a Delaware corporation,<sup>1</sup>  
17 Debtor.

Case No. 21-51050 (SLJ)

Chapter 11

**NOTICE OF DEBTOR'S MOTION FOR  
ENTRY OF AN ORDER (I) APPROVING  
THE SALE OF SUBSTANTIALLY ALL  
DEBTOR'S ASSETS FREE AND CLEAR  
OF LIENS, (II) APPROVING THE  
ASSUMPTION AND ASSIGNMENT OF  
EXECUTORY CONTRACTS, AND  
(III) GRANTING RELATED RELIEF**

Date: TBD

Time: TBD

Place: United States Bankruptcy Court  
Courtroom 9  
280 South First Street  
San Jose, CA 95113

25  
26  
27  
28 <sup>1</sup> The last four digits of SVXR, Inc.'s federal tax identification number are (1893). The mailing address for SVXR, Inc. is 90 Bonaventura Drive, San Jose, California 95134.

1 **TO THE UNITED STATES BANKRUPTCY COURT, THE OFFICE OF THE UNITED**  
2 **STATES TRUSTEE, CREDITORS, AND OTHER PARTIES IN INTEREST:**

3 **PLEASE TAKE NOTICE** that on August 4, 2021, the above-captioned debtor and debtor  
4 in possession (the “Debtor”) filed a voluntary petition for relief under chapter 11 of title 11 of the  
5 United States Code (the “Bankruptcy Code”) with the United States Bankruptcy Court for the  
6 Northern District of California, San Jose Division (the “Bankruptcy Court”). The Debtor’s  
7 chapter 11 case has been assigned to the Honorable Stephen L. Johnson, United States Bankruptcy  
8 Judge. The Bankruptcy Court is located at the address shown in the caption above.

9 **PLEASE TAKE FURTHER NOTICE** that on August 5, 2021, the Debtor filed the  
10 *Debtor’s Motion for Entry of an Order (I) Approving the Sale of Substantially All of the Debtor’s*  
11 *Assets Free and Clear of Liens, (II) Approving the Assumption and Assignment of Executory*  
12 *Contracts, and (III) Granting Related Relief* [Docket No. 28] (the “Sale Motion”).

13 **PLEASE TAKE FURTHER NOTICE** that you will be provided with an additional notice  
14 detailing the time and place of the hearing on the Sale Motion, and the deadline by which you must  
15 file your objection to the Sale Motion, if any.

16 **PLEASE TAKE FURTHER NOTICE** that objections, if any, to Sale Motion must (i) be  
17 in writing; (ii) comply with the applicable provisions of the Bankruptcy Rules, Local Rules, and  
18 any order governing the administration of this chapter 11 case; (iii) state with specificity the nature  
19 of the objection; and (iv) be filed with the Clerk of the Court at 280 South First Street, Room 3035,  
20 San Jose, California 95113. At the same time, you must serve a copy of any objection upon the  
21 undersigned proposed counsel to the Debtor so as to be received on or before the objection deadline.

22 **PLEASE TAKE FURTHER NOTICE** that if you do not file an objection by the date it is  
23 due or in accordance with the above procedures, the court may grant the relief requested in the Sale  
24 Motion without holding a hearing.

25 **PLEASE TAKE FURTHER NOTICE** that your rights may be affected by the Sale  
26 Motion. You should read the Sale Motion carefully and you may want to discuss them with your  
27 attorney. Copies of the Sale Motion can be viewed or obtained by: (i) accessing the Bankruptcy  
28 Court’s website at <http://www.canb.uscourts.gov>; (ii) contacting the Office of the Clerk of the Court

1 at 450 Golden Gate Avenue, Mail Box 36099, San Francisco, California 94102; or (iii) from the  
2 Debtor's proposed claims and noticing agent, Omni, at <https://omniagentsolutions.com/svvr>, by  
3 calling (866) 956-2144 (toll free) or by email at: [svvrinquiries@omniagnt.com](mailto:svvrinquiries@omniagnt.com). Note that a  
4 PACER password is needed to access documents on the Bankruptcy Court's website.

5  
6 Dated: August 5, 2021

7 PAUL HASTINGS LLP

8 By /s/ Todd Schwartz  
9 TODD SCHWARTZ

10 *Proposed Attorneys for Debtor and*  
11 *Debtor in Possession*  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28